



W. TOD ALSTAD

INSURANCE, WEALTH & EMPLOYEE BENEFITS AGENCY

Date:

Attention:

We wanted to take this opportunity to touch base with you regarding Employee Benefits. As an experienced insurance consultant, we not only deal with individual products such as Life Insurance and Individual Disability Insurance, our practice also works in the Employee Benefits Marketplace.

We believe we have refined through years of experience the value and efficiency of using Employee Benefit plans in the most tax efficient manner for both the employer and employee, a win win!

We are growing and continue to look for quality companies to complement our existing Employee Benefits Portfolio. Currently, we represent many Employee Benefit Plans for companies like yours. These companies have found our service to be useful and affordable. Together we design plans which provide an excellent level of benefits at an affordable premium.

Our services include:

- Appropriate plan design
- Effective market analysis
- Recommendation of a preferred carrier
- Initial onsite employee meetings to fully explain the benefits plan
- Administration of enrollment requirements
- Ongoing support
- Ongoing maintenance and service of your plan
- Local office and support staff

We would love the opportunity to assist with your insurance needs.

Kindest Regards

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