



SEGREGATED FUNDS

Retirement Investment Solution with Benefits



87%

Canadians 55+ who want investments that guarantee principal and grows



60%

Canadians who don't know that this option exists with Seg Funds



83%

Canadians who say that Estate Planning is important to them

Yet **72% are unaware** that Seg Funds have unique Estate Planning benefits such as the ability to bypass probate and ensure affairs are kept private

The Truth About Seg Funds

Seg Funds can be registered or non-registered



TRUE

You must be 65 to invest in Seg Funds



FALSE

Seg Funds are locked in



FALSE

A Valuable Part of Your Investment Portfolio



Guaranteed protection of your principal from market downturns



Growth potential of a mutual fund



Quicker, tax-free transfer of funds to beneficiaries



Easy monthly investing costs as little as **\$50***